

ATR FAMI

ATR FAMI DYNAMIC FUND*

(FIRST METRO SAVE AND LEARN F.O.C.C.U.S. DYNAMIC FUND)

FUND FACT SHEET - AS OF MARCH 31, 2026

FUND PROFILE

Fund Classification	Balanced Fund
Risk Profile	Moderately Aggressive
Fund Currency	Philippine Peso
Launch Date	03-Jul-19
Net Asset Value per Share (NAVPS)	0.2315
Fund Size	PHP 449.4 in Millions
Annualized Volatility	11.09%
Management Fee	up to 1.8750% p.a.
Min. Initial Investment	PHP 5,000
Min. Add'l Investment	PHP 1,000
Min. Holding Period	None
Sales Load	max. of 2%
Exit Fee	Waived
Redemption Notice Period	max. of 7 days
Valuation Method	Marked-to-Market
Custodian Bank	Deutsche Bank AG Manila
Transfer Agent	Metrobank Trust

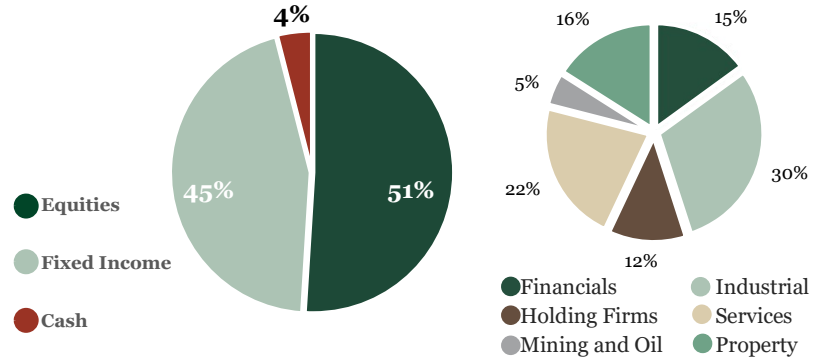
MARKET UPDATE

EQUITIES MARKET. Philippine equities performance deteriorated in March, alongside the whole Asia region, with the Philippine Stock Exchange Index (PSEI) declining 10% month-on-month to close at 5,948.94. The conflict in the middle east resulted in WTI crude rising by 64.85% in March and the 10-year Philippine government securities rate reaching as high as 7.14%. Inflation expectations and estimates have adjusted upwards with most research houses now estimating a breach beyond the BSP target range of 2-4%. Economic growth expectations have also been adjusted downwards. Corporate guidance has also turned more cautious coming from an already subdued expectation even prior to the US-Iran war. Cyclical sectors lead the decline with property, consumer, and banking names being the worst performers. Utilities and staple retailers relatively outperformed. The conflict in the middle east has extended to a period that the elevated oil price is now likely to cause a breach in the target inflation range of the BSP beyond the 4% level in the coming months. The march inflation print of 4.1% does not reflect yet the second-round effects that are yet to happen. The on-going conflict is expected to result in subdued growth for both economy and corporates, which will compound the already weak 1Q26 driven by the slow fiscal spending recovery. For April, we expect the risk appetite to continue to be cautious although signs of de-escalation may provide some relief rallies. Still, the upside will be capped by the expectation that oil price may continue to be elevated for a while even after a de-escalation. The higher government securities (GS) rate currently is also reducing the relative attractiveness of equities in the short-term.

FIXED INCOME MARKET. Local government bonds ended March with yields spiking across the curve. While the rise in yields was the highest in the belly wherein market rates rose by 100-116 bps, the front and long end followed the jump. The front end moved up 43-87 bps while the longer-dated bonds stepped up 47-87 bps. Market sentiment strongly leaned towards being defensive as escalating tensions in the Middle East and a renewed surge in oil prices heightened inflation concerns. Oil prices repeatedly breached the USD 100 per barrel mark during the month while the peso weakened to fresh record lows going above 60. In addition, hawkish remarks from Bangko Sentral ng Pilipinas (BSP) Governor Remolona weighed further on sentiment. Demand in the auctions also remained subdued. Auctions by the BTr also saw subdued demand with the 7, 10 and 24-year reissuances only being partially awarded given the elevated yields that investors were seeking. The BSP also held an off-cycle meeting wherein they chose to hold policy rates at current levels. The GS market may continue trading with a defensive tone as the Middle Eastern conflict rages on, pressuring oil prices higher. Local bond yields may continue their upward trend as players remain axed to reduce risk for the meantime. Given this, we remain cautious on further extending duration positions while being mindful of taking advantage of the current elevated levels.

FUND BASICS

The fund is designed to seek long-term capital appreciation by adopting a tactical asset allocation approach that allows the fund to invest within a wider range between equity and fixed income. This fund is suitable for moderate to aggressive investors with medium to long-term investment horizons.



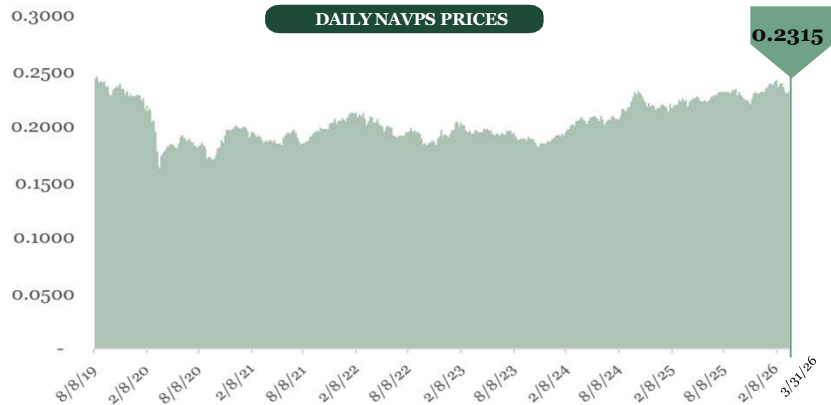
CUMULATIVE RETURNS¹

	YTD	1-year	3-year	5-year	S.I. ²
SALFOCCUS	-0.17%	3.30%	17.63%	23.20%	-0.34%
Benchmark ³	-1.93%	-0.37%	4.30%	4.90%	-

CALENDAR YEAR RETURNS⁴

	2025	2024	2023	2022	2021	2020
SALFOCCUS	6.87%	13.97%	-1.60%	-6.11%	3.93%	-13.98%

DAILY NAVPS PRICES



TOP 5 EQUITY SECURITIES (43% of Total Equity Securities Holdings)

PLDT, INC.
METROPOLITAN BANK & TRUST COMPANY
MANILA ELECTRIC COMPANY
LT GROUP, INC.
RL COMMERCIAL REIT INC.

TOP 5 FIXED-INCOME SECURITIES (70% OF BOND HOLDINGS)

	COUPON	MATURITY DATE
RTB 05-18	6.2500%	02/28/2029
FXTN 10-71	6.6250%	08/17/2033
FXTN 07-70	6.3750%	07/27/2030
FXTN 10-72	6.2500%	01/25/2034
FXTN 10-74	5.9250%	02/23/2036

¹ Cumulative returns as of March 31, 2026.

² Since Inception as of 10/01/19.

³ Benchmark - 50% PSEi + 50% BPI Overall (Commenced on 01/15/2026).

⁴ Calendar Year Return is computed by getting the change on NAVPS from the first business day of the calendar year to the last business day of same year (Jan 01 - Dec. 31 of a given year).

*"ATR FAMI Dynamic Fund, Inc." (Pending approval of the SEC for the Change of Name)

Note: Year-to-date (YTD) return refers to the amount of profit made by an investment since the first day of the current year

DISCLAIMER: This is not a deposit product. Earnings are not assured, and principal amount invested is exposed to risk of loss. An investment in the Fund is not insured or guaranteed by the Philippines Deposit Insurance Corporation or any other government agency. This product cannot be sold to you unless its benefits and risks have been thoroughly explained. Past performance is not a guide to future performance. The price of securities can and does fluctuate, and any individual security may experience upward or downward movement.

Fund Information

Fund Allocation

Historical Returns

Fund Performance

Top Holdings